

Course Title: **Introduction to Finance**

Course Code: **FINA501**

Descriptor Start Date: **01/01/2022**

POINTS: **15.00**

LEVEL: **5**

PREREQUISITE/S: **None**

COREQUISITE/S: **None**

RESTRICTION/S: **395000**

LEARNING HOURS

Hours may include lectures, tutorials, online forums, laboratories. Refer to your timetable and course information in Canvas for detailed information.

Total learning hours: 150

PRESCRIPTOR

A review of the concepts, tools and techniques related to financial management. The focus is on time value of money, financial markets and financial instruments, the relationship between risk and return, and asset pricing.

LEARNING OUTCOMES

1. Analyse basic financial management related issues.
2. Apply time value of money concepts to solve a variety of financial problems.
3. Examine the functioning of financial markets and types of asset classes including stocks and bonds.
4. Examine the basics of risk and return.
5. Value financial assets including stocks and bonds.

Disclaimer: Course descriptors may be amended between teaching periods/semesters

CONTENT

The Time Value of Money (Part 1)
The Time Value of Money (Part 2)
Investment Assets and Financial Markets
Stocks (Part 1) - Basic Characteristics of Stocks
Stocks (Part 2) - Risk and Return
Stocks (Part 3) - Stock Valuation and Issuance
Bonds (Part 1) - Bonds and Basic Characteristics
Bonds (Part 2) - Risk and Return
Bonds (Part 3) - Bond Yields and Bond Pricing
Special Topic: TVM and Investment Assets - Applications

LEARNING & TEACHING STRATEGIES

An appropriate range of strategies that may include lectures, workshops & online learning.

ASSESSMENT PLAN

Assessment Event	Weighting %	Learning Outcomes
Open book Exercises (Individual)	25.00	1, 2, 3, 4, 5
Case Study Analysis (Group)	25.00	1, 2, 4, 5
Final Exam (Individual)	50.00	1, 2, 3, 4, 5

Grade Map

MAP1

A+ A A- Pass with Distinction
B+ B B- Pass with Merit
C+ C C- Pass
D Fail

Overall requirement/s to pass the course:

LEARNING RESOURCES

Details of all learning resources (including journals, databases, websites etc) are available on Canvas. Required Text(s): If there is a required text, details are available by searching the University Bookshop's website: www.ubs.co.nz

For further information, contact: Te Ara Pakihi, Te Ohanga Me Te Ture - Faculty of Business, Economics and Law

Principal Programme: AK3693, Bachelor of Business

Related Programme/s: AK1006 DipBus, AK1007 CertBusSt, AK1315 BBus/BCS, AK3001 BBus/BSc, AK3002 BA/Bus, AK3003 BBus/BCIS, AK3004 BBus/BIHM, AK3726 BBus/BHSc, AK3709 GradDipBus, AK3753 GradCertBus

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