

Course Title: **Personal Finance**

Course Code: **FINA605**

Descriptor Start Date: **01/01/2022**

POINTS: **15.00**

LEVEL: **6**

PREREQUISITE/S: **None**

COREQUISITE/S: **None**

RESTRICTION/S: **FINA604**

LEARNING HOURS

Hours may include lectures, tutorials, online forums, laboratories. Refer to your timetable and course information in Canvas for detailed information.

Total learning hours: 150

PRESCRIPTOR

Focuses on developing financial capability and understanding financial products that individuals and small business owners are exposed to. Develops core competencies in budgeting, managing debt, and savings and investments, and apply these competencies to real-world applications that have direct implications to the student.

LEARNING OUTCOMES

1. Examine personal financial positions and financial personality.
2. Prepare an appropriate budget and savings plan.
3. Critically examine the uses of debt and the implications for financial wellbeing.
4. Identify and evaluate investment options and the value of a financial plan.
5. Critically examine the available tools for managing financial risks.

CONTENT

Financial Capability;
Budgeting;
Managing Debt and Consumer Credit;
Savings and Investments;
Financial Planning;
Managing Financial Risks.

Disclaimer: Course descriptors may be amended between teaching periods/semesters

LEARNING & TEACHING STRATEGIES

An appropriate range of strategies that may include lectures, workshops & online learning.

ASSESSMENT PLAN

Assessment Event	Weighting %	Learning Outcomes
Case Studies and Presentation (Group)	25.00	2,3,4,5
Project Part 1 (Individual)	25.00	1,2,3,
Project Part 2 (Individual)	50.00	2,4,5

Grade Map

MAP1

A+ A A- Pass with Distinction

B+ B B- Pass with Merit

C+ C C- Pass

D Fail

Overall requirement/s to pass the course:

LEARNING RESOURCES

Details of all learning resources (including journals, databases, websites etc) are available on Canvas. Required Text(s): If there is a required text, details are available by searching the University Bookshop's website: www.ubs.co.nz

For further information, contact: Te Ara Pakihi, Te Ohanga Me Te Ture - Faculty of Business, Economics and Law

Principal Programme: AK3693, Bachelor of Business

Related Programme/s: AK1006 DipBus, AK1007 CertBusSt, AK1315 BBus/BCS, AK3001 BBus/BSc, AK3002 BA/Bus, AK3003 BBus/BCIS, AK3004 BBus/BIHM, AK3726 BBus/BHSc, AK3709 GradDipBus, AK3753 GradCertBus

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